

Cereplast, Inc.
Cash Budget

	Week Ending	forecast 28-Feb-14	forecast 7-Mar-14	forecast 14-Mar-14	forecast 21-Mar-14	forecast 28-Mar-14	forecast 4-Apr-14	forecast 11-Apr-14	forecast 18-Apr-14	forecast 25-Apr-14	forecast 2-May-14	forecast 9-May-14	forecast 16-May-14	forecast 23-May-14
Beginning Balance		\$ -	\$ 4,007	\$ 119,489	\$ 67,656	\$ 57,656	\$ 17,433	\$ 134,838	\$ 79,065	\$ 92,365	\$ 73,507	\$ 164,237	\$ 89,214	\$ 90,014
Sources of Cash:														
DIP Financing		-	250,000				250,000				250,000			
Sales - customer products/services	42,000			14,190		42,000	45,550	1,750	42,000	43,666		42,000	62,031	
Uses of Cash:														
Payroll and Benefits			(54,798)		(54,798)		(13,792)	(54,798)	(54,798)		(54,798)		(54,798)	
Wages owed - post-petition														
Legal and Professional Fees														
Bankruptcy counsel		(20,000)					(20,000)				(20,000)			
Trustee fee		-					(4,875)	-	-	-	-			
Restructuring advisor		(10,000)					(10,000)				(10,000)			
SEC counsel			(5,000)			(5,000)					(5,000)			
Auditors and accountants	(30,000)						(25,000)				(10,000)		(15,000)	
Facility and Overhead														
Rent		(25,000)					(25,000)				(25,000)			
Utilities	(6,500)				(7,500)				(7,500)					(7,500)
Business insurance	(26,793)						(21,461)				(21,461)			
Equipment lease payments		(7,017)					(7,017)				(7,017)			
IT outsourcing and e-storage	(3,500)		(3,500)		(3,500)						(3,500)			
Telecom		(1,250)					(1,250)				(1,250)			
Postage and delivery		(750)					(750)				(750)			
Office supplies	(500)						(500)				(500)			
Production and Materials Cost														
	(35,000)				(15,000)		(25,000)		(15,000)		(5,000)		(35,000)	
R&D - Compliance Costs														
	(1,500)						(2,500)						(2,500)	
Public Company Costs														
SEC Filing costs							(15,000)						(10,000)	
Transfer agent fees		(1,000)					(1,000)				(1,000)			
Selling, General and Admin														
Sales commissions - 3rd party	(1,200)						(1,200)		(1,200)		(2,725)		(2,725)	
Sales reps (non-employees)			(2,725)		(2,500)		(2,725)		(2,725)					
Travel, lodging and meals		(2,500)		(2,500)			(5,000)		(5,000)					
Other		-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Balance	\$ 4,007	\$ 119,489	\$ 67,656	\$ 57,656	\$ 17,433	\$ 134,838	\$ 79,065	\$ 92,365	\$ 73,507	\$ 164,237	\$ 89,214	\$ 90,014	\$ 87,022	

<u>Employee Name</u>	<u>Status</u>		<u>Annual Comp</u>	<u>Gross Wages Per Period</u>	<u>Car Allowance</u>	<u>Employer Taxes</u>	<u>Employer Paid Benefits</u>	<u>Workers Comp</u>	<u>PEO Fee</u>	<u>Fully Loaded Costs</u>
Employee 1	Salary	\$	369,000	\$ 14,192.31	\$ 500.00	\$ 1,404.17	\$ 326.84	\$ 99.61	\$ 86.39	\$ 16,609.32
Employee 2	Salary		200,000	7,692.31	325.00	573.85	850.56	54.36	64.62	9,560.70
Employee 3	Salary		200,000	7,692.31	-	693.08	847.80	14.92	64.62	9,312.73
Employee 4	Salary		110,000	4,230.77	-	573.04	566.76	8.21	64.62	5,443.40
Employee 5	Salary		60,000	2,307.69	-	303.91	346.09	65.40	64.62	3,087.71
Employee 6	Salary		65,000	2,500.00	-	264.77	\$ 387.29	4.68	64.62	3,221.36
Employee 7	Salary		42,000	1,615.38	-	224.14	192.92	3.13	64.62	2,100.19
Employee 8	Hourly		31,200	1,200.00	-	142.05	346.72	34.01	64.62	1,787.40
Employee 9	Hourly		33,280	1,280.00	-	155.78	310.99	26.28	64.62	1,837.67
Employee 10	Hourly		33,280	1,280.00	-	155.78	310.99	26.28	64.62	1,837.67
									\$	54,798.14